

JorTor 11-600303

5 October 2017

**Subject:** Notification of the Unitholders' Result of CPN Retail Growth Leasehold Property Fund, the Subleased Area in CentralFestival Pattaya Beach Project

**To:** The President  
The Stock Exchange of Thailand

Referring to the notification no. JorTor 11-600296 dated 22 September 2017, Subject: Notification of additional information on investment in CentralFestival Pattaya Beach Project by CPN Retail Growth Leasehold REIT by subleasing of partial area ("CPNREIT"). The subleased area is proportionated to be 4.03 percent of the total area to be invested by CPNREIT in the Additional Assets No. 1 (from the total area of approximately 119,781 square meters), or to be merely 0.57 percent of the total area to be invested by CPNREIT after the conversion and after the completion of the investment in the Additional Assets No. 1.

In this regards, SCB Asset Management Co., Ltd., as the Management Company of CPN Retail Growth Leasehold Property Fund ("CPNRF") would like to inform there was no Unitholder of CPNRF expressing their intention in writing to the Management Company to convene the Unitholders' Meeting for considering subleasing area matter. The Management Company will not convene a Unitholders' Meeting and it will proceed the transactions according to the plan for conversion of CPNRF to CPNREIT and the investment in the Additional Assets No. 1 which will include the subleasing of partial area in CentralFestival Pattaya Beach Project as proposed to the Unitholders at the Meeting of Unitholders of CPNRF No. 1/2017 on 28 August 2017.

Please be informed and consider accordingly.

Sincerely yours,

CPN Retail Growth Leasehold Property Fund  
By SCB Asset Management Co., Ltd.

(Mrs. Tipaphan Puttarawigorn)  
Executive Vice President  
Property & Infrastructure Investment Group